

# USA already in balance sheet recession?

Read the view of our fund manager Maurizio Novelli published on “Investire nei Megatrend”: <https://urly.it/3a2c5>

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### Maurizio Novelli

With more than 35 years of experience in portfolio management and proprietary trading, Maurizio Novelli trained at the International Financial Program at Princeton, with an MBA in International Finance and a Master in Economics at Bocconi University. In 2007 he launched one of the first Luxembourg UCITS funds with a Global Macro strategy, of which he is currently the Senior Portfolio Manager, boasting one of the longest track records in the asset class.

In-depth knowledge of global macroeconomics and international monetary economics are the cornerstones of his portfolio management.

Maurizio is Vice Chairman of Lemanik Invest SA and has been a member of the ASG (Swiss Association of Asset Managers).

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